FINANCIAL PLANNING

Cotsakos College of Business; Bachelor of Science; **FINANCIAL PLANNING**

***Students covered under the Statewide Transfer Agreement***

In addition to the requirements below, coursework is required to reach the University-mandated

minimum of 120 credits for a Bachelor’s degree.

Graduation Requirements Required prerequisite courses for major courses

1. Foreign Language: 6 credits in same language

2. Writing Intensive (WI): MGT3550

ECON 2010 Macroeconomic Principles

MATH 1170 Business Math

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**FINANCIAL PLANNING:** A minimum of 60 credits and a grade point average of 2.000 must be earned in this major to graduate.

***COMMON BUSINESS CORE COURSES***

* ACCT 2110 Financial Accounting
* ACCT 2120 Managerial Accounting
* ECON 2020 Microeconomic Principles
* ECON 2100 Business Statistics I
* FIN 3200 Corporate Finance
* LAW 2010 Legal Environment of Business
* MGT 2000 Principles of Management
* FIN 4450 Finance Information Systems
* MGT 4310 Production and Operations Management
* MGT 4600 Business Strategy and Policy
* MKT 2100 Principles of Marketing

***MAJOR REQUIREMENTS***

* FINP 3600 Personal Financial Planning
* FIN 4000 International Financial Management
* FINP 4090 Income Tax Analysis and Planning
* FINP 4350 Investment Analysis and Planning
* FINP 4500 Estate Planning
* FINP 4550 Retirement Planning
* FINP 4600 Insurance Analysis and Planning
* FINP 4700 Financial Planning Capstone

***DIRECTED ELECTIVE REQUIREMENT***

* ECON 2110 Business Statistics II
* MGT 3550 Values, Ethics and Sustainability